

※ 별첨 1 : 성과보수 계산내역

1. 에스브이특허기술사업화투자조합 출자금 납입 및 배분 현금흐름

\*기준수익율: 8%

2007-11-08	-	15,000,000,000
2010-12-30		6,700,000,000
2011-03-31		5,300,000,000
2012-03-09		2,400,000,000
2012-06-14		650,000,000
2013-02-08		1,500,000,000
2014-03-24		500,000,000
2015-02-05		1,165,000,000
2015-10-08		3,250,000,000
2015-11-26		2,250,000,000
2016-05-26		550,000,000
2018-03-29		1,698,409,403 (예정)

\*조합IRR 11.51%

성과보수 제외

2007-11-08	-	15,000,000,000
2010-12-30		6,700,000,000
2011-03-31		5,300,000,000
2012-03-09		2,400,000,000
2012-06-14		650,000,000
2013-02-08		1,500,000,000
2014-03-24		500,000,000
2015-02-05		1,165,000,000
2015-10-08		3,156,392,898
2015-11-26		1,800,000,000
2016-05-26		440,000,000
2018-03-29		1,358,727,522

NET IRR 10.91%

2. 성과보수 산정

기준일	경과일수	원금	기준수익	배분금액	초과수익	시기별 성과보수
2007-11-08	2010-12-30	1149	15,000,000,000	19,112,056,028	6,700,000,000	-
2010-12-30	2011-03-31	91	12,412,056,028	12,652,512,446	5,300,000,000	-
2011-03-31	2012-03-09	344	7,352,512,446	7,904,063,955	2,400,000,000	-
2012-03-09	2012-06-14	97	5,504,063,955	5,617,795,800	650,000,000	-
2012-06-14	2013-02-08	239	4,967,795,800	5,224,556,473	1,500,000,000	-
2013-02-08	2014-03-24	409	3,724,556,473	4,060,013,560	500,000,000	-
2014-03-24	2015-02-05	318	3,560,013,560	3,806,900,508	1,165,000,000	-
2015-02-05	2015-10-08	245	2,641,900,508	2,781,964,489	3,250,000,000	468,035,511
2015-10-08	2015-11-26	49	-	-	2,250,000,000	2,250,000,000
2015-11-26	2016-05-26	182	-	-	550,000,000	550,000,000
2016-05-26	2018-03-29	672	-	-	1,698,409,403	1,698,409,403
초과수익						4,966,444,914
성과보수율						20%
성과보수 지급예상액						993,288,983
						993,288,983