

※ 별첨 1 : 성과보수 계산내역

1. 에스브이 M&A 1호 투자조합 출자금 납입 및 배분 현금흐름

*기준수익율: 8%

2010-06-30	-	1,050,000,000
2010-10-22	-	5,250,000,000
2011-01-14	-	2,500,000,000
2011-05-13	-	5,500,000,000
2012-04-17	-	5,192,000,000
2012-07-26		2,000,000,000
2012-11-23	-	5,428,000,000
2015-03-30		1,450,000,000
2016-02-29		4,900,000,000
2016-10-05		1,140,000,000
2017-09-29		17,100,000,000
2018-02-09		6,630,000,000
2018-04-20		37,520,000,000

*조합IRR 19.09%

성과보수 제외

2010-06-30	-	1,050,000,000
2010-10-22	-	5,250,000,000
2011-01-14	-	2,500,000,000
2011-05-13	-	5,500,000,000
2012-04-17	-	5,192,000,000
2012-07-26		2,000,000,000
2012-11-23	-	5,428,000,000
2015-03-30		1,450,000,000
2016-02-29		4,900,000,000
2016-10-05		1,140,000,000
2017-09-29		17,100,000,000
2018-02-09		6,630,000,000
2018-04-20		30,999,448,095

IRR 17.35%

2. 성과보수 산정

기준일	경과일수	원금	기준수익	배분금액	초과수익	시기별 성과보수
2010-06-30	2010-10-22	114	1,050,000,000	1,075,544,786	- 5,250,000,000	-
2010-10-22	2011-01-14	84	6,325,544,786	6,438,578,238	- 2,500,000,000	-
2011-01-14	2011-05-13	119	8,938,578,238	9,165,697,202	- 5,500,000,000	-
2011-05-13	2012-04-17	340	14,665,697,202	15,755,680,709	- 5,192,000,000	-
2012-04-17	2012-07-26	100	20,947,680,709	21,394,056,525	2,000,000,000	-
2012-07-26	2012-11-23	120	19,394,056,525	19,891,030,760	- 5,428,000,000	-
2012-11-23	2015-03-30	857	25,319,030,760	30,333,618,668	1,450,000,000	-
2015-03-30	2016-02-29	336	28,883,618,668	31,004,145,911	4,900,000,000	-
2016-02-29	2016-10-05	219	26,104,145,911	27,337,811,309	1,140,000,000	-
2016-10-05	2017-09-29	359	26,197,811,309	28,257,864,199	17,100,000,000	-
2017-09-29	2018-02-09	133	11,157,864,199	11,475,196,694	6,630,000,000	-
2018-02-09	2018-04-20	70	4,845,196,694	4,917,240,473	37,520,000,000	32,602,759,527
초과수익						32,602,759,527
성과보수율						20%
성과보수 지급예상액						6,520,551,905
						6,520,551,905